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TECHNICAL NOTE UKRAINE

DCFTA revision: changes in UKR import duties/TRQs and effect on EU member states

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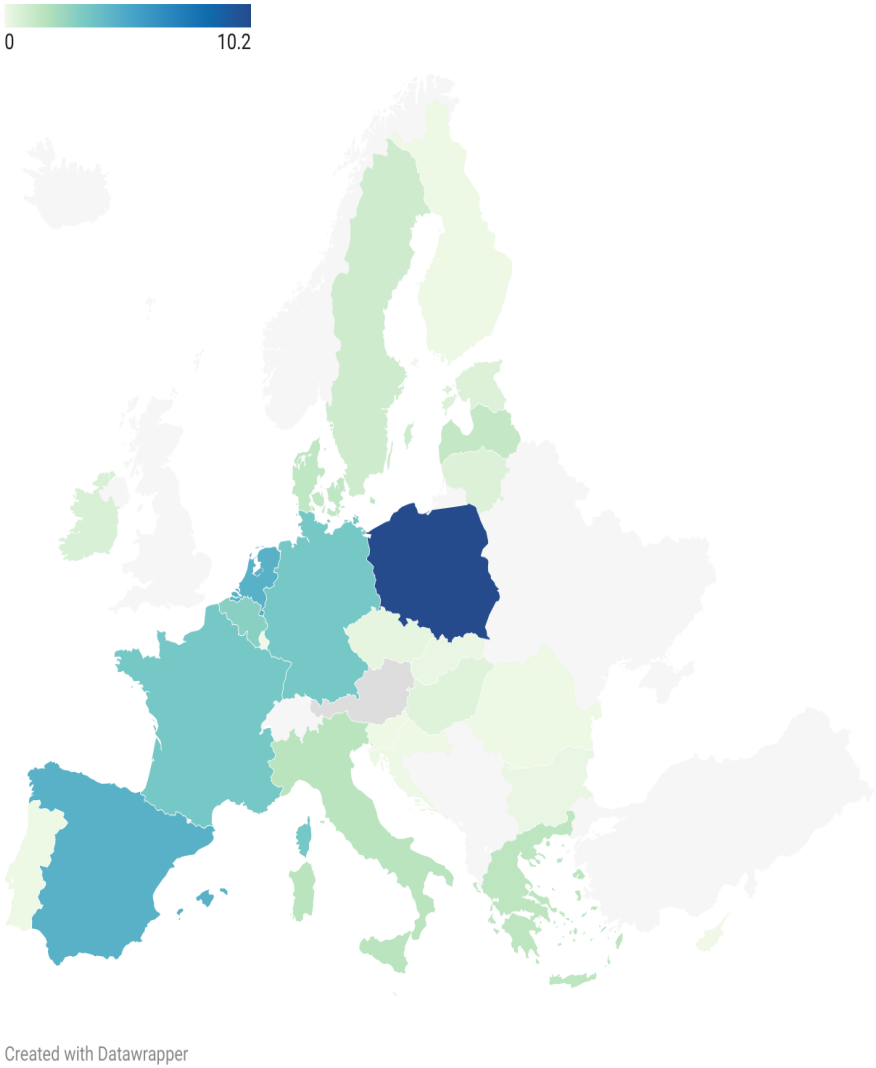
Introduction

- In PS/04/2025, we analysed the effect of revised UKR customs duties and TRQs on EU exports to UKR
- In this technical note, we break down this effect to the product level for each EU member state
- For each EU member state, the technical note shows:
  - Top 10 products of exports to UKR in 2024
  - The effect of changes in UKR customs duties and TRQs on exports of these products and the source of impact (duty or TRQ)
  - The aggregate effect on exports of other products split by the source of impact (duty/TRQ)
  - The total effect on exports, including the split by the source of impact (duty/TRQ)
- The slides are sorted based on the exports of member states to UKR in 2024
- MLT, CYP and LUX: not included, as the effect on exports to UKR is close to zero
- As the effect of the faster transition periods is only very short-lived (two remaining months of 2025), it is not presented in the TN

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Summary of changes in EU exports

The effect of changes in UKR duties/TRQs on EU exports to UKR, 2030 compared to 2024, USD m



Sources: own estimate and display based on PS/04/2025

- The DCFTA revision will result in an increase in the EU exports to UKR by USD 41.8 m in 2030 compared to the 2024 baseline
- The growth is driven by tariff liberalisation
- In absolute terms, POL will be the largest beneficiary, followed by ESP, NLD, DEU and FRA
- In relative terms, GRC and HRV will benefit the most
- Below, we present the effect for each EU member state

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1. Poland

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
210690	Food preparations	DUTY	55,365	23	249	373	497	497	497
230990	Dog or cat food	DUTY	32,238	79	1,265	1,265	1,686	1,686	1,686
200410	Potatoes, prepared or preserved otherwise than by vinegar	DUTY	24,598	198	1,574	1,500	1,723	1,723	1,723
170490	Sugar confectionery; not containing cocoa	DUTY	19,027	8	81	122	162	162	162
040630	Cheese, processed	DUTY	13,134	37	331	331	397	397	397
630900	Clothing; worn	DUTY	12,022	109	581	581	581	581	581
020714	Meat and edible offal; of fowls of the species Gallus domes., frozen	TRQ	11,662	199	1,060	1,060	1,060	1,060	1,060
190190	Food preparations; of flour, meal, starch, malt extract or milk products	DUTY	9,252	3	30	45	60	60	60
070200	Tomatoes, fresh or chilled	DUTY	9,175	4	47	71	94	94	94
020910	Pig fat, free of lean meat, not rendered or otherwise extracted	DUTY	8,176	18	189	283	378	378	378
	Other	DUTY	84,936	248	3,021	3,504	4,594	4,600	4,606
		TRQ	1,963	8	41	41	41	41	41
	Sub-total DUTY		**267,923**	**727**	**7,368**	**8,074**	**10,173**	**10,179**	**10,185**
	Sub-total TRQ		**13,625**	**206**	**1,101**	**1,101**	**1,101**	**1,101**	**1,101**
	Total		**281,548**	933	8,469	**9,175**	**11,274**	**11,280**	**11,286**

Sources: own estimates and display based on results of PS/04/2025, WITS

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2. Germany

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
120910	Sugar beet seeds, of a kind used for sowing	DUTY	44,067	10	104	156	207	207	207
210690	Food preparations	DUTY	34,342	14	154	231	308	308	308
230990	Dog or cat food	DUTY	13,268	33	520	520	694	694	694
630900	Clothing; worn	DUTY	12,062	109	583	583	583	583	583
170490	Sugar confectionery; not containing cocoa	DUTY	9,124	4	39	58	78	78	78
040630	Cheese, processed (not grated or powdered)	DUTY	8,912	25	225	225	270	270	270
190190	Food preparations; of flour, meal, starch, malt extract or milk products	DUTY	3,342	1	11	16	22	22	22
020230	Meat; of bovine animals, boneless cuts, frozen	DUTY	3,041	1	14	21	29	29	29
020910	Pig fat, free of lean meat, not rendered or otherwise extracted	DUTY	2,041	4	47	71	94	94	94
040590	Fats and oils derived from milk	DUTY	1,998	4	72	66	88	88	88
	Other	DUTY	22,809	64	778	805	1,037	1,037	1,037
		TRQ	1,552	17	91	91	91	91	91
	Sub-total DUTY		**155,006**	**270**	**2,548**	**2,752**	**3,410**	**3,410**	**3,410**
	Sub-total TRQ		**1,552**	**17**	**91**	**91**	**91**	**91**	**91**
	Total		**156,558**	**287**	**2,639**	**2,844**	**3,501**	**3,501**	**3,501**

Sources: own estimates and display based on results of PS/04/2025, WITS

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3. Netherlands

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
230990	Dog or cat food	DUTY	12,113	30	475	475	634	634	634
210690	Food preparations	DUTY	9,585	4	43	65	86	86	86
070310	Onions and shallots, fresh/chilled	DUTY	8,485	47	505	758	1,010	1,010	1,010
070200	Tomatoes, fresh or chilled	DUTY	8,444	4	43	65	87	87	87
200520	Potatoes, prepared or preserved otherwise than by vinegar or acetic acid, not frozen	DUTY	7,510	13	217	206	275	275	275
630900	Clothing; worn	DUTY	7,146	65	346	346	346	346	346
070960	Fruits of the genus capsicum or of the genus pimenta, fresh or chilled	DUTY	5,658	42	449	673	897	897	897
200410	Potatoes, prepared or preserved otherwise than by vinegar or acetic acid, frozen	DUTY	4,336	35	277	264	304	304	304
170490	Sugar confectionery; not containing cocoa	DUTY	3,321	1	14	21	28	28	28
151790	Edible mixtures or preparations of animal or vegetable fats or oils	DUTY	3,262	1	13	19	26	26	26
	Other	DUTY	20,001	44	543	667	882	883	883
		TRQ	369	0	2	2	2	2	2
	Sub-total DUTY		**89,860**	**286**	**2,926**	**3,558**	**4,574**	**4,574**	**4,575**
	Sub-total TRQ		**369**	**0**	**2**	**2**	**2**	**2**	**2**
	Total		**90,230**	**287**	**2,928**	**3,560**	**4,576**	**4,576**	**4,577**

Sources: own estimates and display based on results of PS/04/2025, WITS

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4. Spain

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
021019	Meat; salted in brine, dried or smoked, of swine, other	DUTY	15,497	35	369	553	738	738	738
160100	Sausages and similar products, of meat, meat offal or blood	DUTY	10,047	41	722	649	866	866	866
081070	Persimmons, fresh	DUTY	7,920	44	471	707	943	943	943
200290	Tomatoes, (other than whole or in pieces), prepared or preserved otherwise than by vinegar	DUTY	5,014	1	12	15	17	17	17
170490	Sugar confectionery; not containing cocoa	DUTY	4,944	2	21	32	42	42	42
070200	Tomatoes, fresh or chilled	DUTY	4,829	2	25	37	50	50	50
080930	Peaches, including nectarines, fresh	DUTY	4,726	21	227	341	454	454	454
230990	Dog or cat food	DUTY	4,540	11	178	178	237	237	237
051199	Animal products; other	DUTY	3,974	2	26	28	37	37	37
070960	Fruits of the genus capsicum or of the genus pimenta, fresh or chilled	DUTY	3,268	24	259	389	518	518	518
	Other	DUTY	18,107	40	476	551	720	720	720
		TRQ	553	0	1	1	1	1	1
	Sub-total DUTY		**82,865**	**223**	**2,786**	**3,480**	**4,623**	**4,623**	**4,623**
	Sub-total TRQ		**553**	**0**	**1**	**1**	**1**	**1**	**1**
	Total		**83,418**	**223**	**2,787**	**3,482**	**4,624**	**4,624**	**4,624**

Sources: own estimates and display based on results of PS/04/2025, WITS

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5. France

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
120600	Sunflower seeds	DUTY	26,928	11	117	175	234	234	234
160232	Meat preparations; of the poultry	DUTY	12,395	176	1,586	1,494	1,770	1,770	1,770
230990	Dog or cat food	DUTY	7,060	17	277	277	369	369	369
210690	Food preparations	DUTY	6,855	3	31	46	62	62	62
190190	Food preparations; of flour, meal, starch, malt extract or milk products	DUTY	2,805	1	9	14	18	18	18
200410	Potatoes, prepared or preserved otherwise than by vinegar or acetic acid, frozen	DUTY	1,536	12	98	94	108	108	108
040510	Butter	DUTY	1,360	3	52	47	62	62	62
040811	Eggs; birds' eggs, yolks, dried	DUTY	1,343	1	16	24	31	31	31
160100	Sausages and similar products, of meat, meat offal or blood	DUTY	1,296	5	93	84	112	112	112
170290	Sugars containing, in the dry state, 50% by weight of fructose	DUTY	914	0	1	2	3	3	3
	Other	DUTY	8,061	29	341	443	587	587	587
		TRQ	975	5	27	27	27	27	27
	Sub-total DUTY		**70,554**	**260**	**2,621**	**2,699**	**3,356**	**3,356**	**3,356**
	Sub-total TRQ		**975**	**5**	**27**	**27**	**27**	**27**	**27**
	Total		**71,529**	**265**	**2,648**	**2,726**	**3,383**	**3,383**	**3,383**

Sources: own estimates and display based on results of PS/04/2025, WITS

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6. Belgium

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
040390	Buttermilk, curdled milk or cream	DUTY	25,813	25	268	402	537	537	537
200410	Potatoes, prepared or preserved otherwise than by vinegar or acetic acid, frozen	DUTY	8,798	71	563	536	616	616	616
230990	Dog or cat food	DUTY	6,494	16	255	255	340	340	340
180620	Chocolate & other food preparations containing cocoa	DUTY	5,520	87	787	741	878	878	878
151790	Edible mixtures or preparations of animal or vegetable fats or oils	DUTY	4,401	2	17	26	35	35	35
210690	Food preparations	DUTY	3,727	2	17	25	33	33	33
120910	Sugar beet seeds, of a kind used for sowing	DUTY	3,418	1	8	12	16	16	16
170490	Sugar confectionery; not containing cocoa	DUTY	3,147	1	13	20	27	27	27
190190	Food preparations; of flour, meal, starch, malt extract	DUTY	1,952	1	6	9	13	13	13
630900	Clothing; worn	DUTY	1,734	16	84	84	84	84	84
	Other	DUTY	6,059	14	205	219	291	291	291
		TRQ	105	2	11	11	11	11	11
	Sub-total DUTY		**71,062**	**235**	**2,224**	**2,330**	**2,869**	**2,869**	**2,869**
	Sub-total TRQ		**105**	**2**	**11**	**11**	**11**	**11**	**11**
	Total		**71,168**	**237**	**2,235**	**2,341**	**2,880**	**2,880**	**2,880**

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7. Ireland

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand					
				Nov-Dec 2025	2026	2027	2028	2029	2030
210690	Food preparations	DUTY	65,378	28	294	440	587	587	587
020230	Meat; of bovine animals, boneless cuts, frozen	DUTY	2,839	1	13	20	27	27	27
630900	Clothing; worn, and other worn articles	DUTY	660	6	32	32	32	32	32
210120	Extracts, essences and concentrates; of tea or mate	DUTY	483	0	2	2	3	3	3
170290	Sugars containing, in the dry state, 50% by weight of fructose	DUTY	354	0	1	1	1	1	1
230990	Dog or cat food	DUTY	280	1	11	11	15	15	15
040590	Fats and oils derived from milk	DUTY	159	0	6	5	7	7	7
170490	Sugar confectionery; not containing cocoa	DUTY	85	0	0	1	1	1	1
030722	Scallops, whether in shell or not, frozen	DUTY	2	0	0	0	0	0	0
	Other	TRQ	0	0	0	0	0	0	0
		TRQ	0	0	0	0	0	0	0
	Sub-total DUTY		70,239	36	358	512	672	672	672
	Sub-total TRQ		0	0	0	0	0	0	0
	Total		70,239	36	358	512	672	672	672

Sources: own estimates and display based on results of PS/04/2025, WITS

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8. Italy

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
210690	Food preparations	DUTY	14,166	6	64	95	127	127	127
200290	Tomatoes, (other than whole or in pieces), prepared or preserved otherwise than by vinegar	DUTY	6,116	1	15	18	21	21	21
190190	Food preparations; of flour, meal, starch, malt extract	DUTY	5,543	2	18	27	36	36	36
120600	Sunflower seeds	DUTY	4,217	2	18	27	37	37	37
210610	Protein; concentrates and textured protein substances	DUTY	4,037	0	2	2	3	3	3
070999	Vegetables; edible, other, fresh	DUTY	3,845	21	229	343	458	458	458
170490	Sugar confectionery; not containing cocoa	DUTY	2,755	1	12	18	23	23	23
230990	Dog or cat food	DUTY	2,451	6	96	96	128	128	128
200210	Tomatoes, whole or in pieces, prepared or preserved otherwise than by vinegar or acetic acid	DUTY	2,420	0	5	5	5	5	5
060220	Plants, live	DUTY	2,348	3	32	47	63	63	63
	Other	DUTY	13,848	49	515	557	703	711	719
		TRQ	72	1	4	4	4	4	4
	Sub-total DUTY		**61,745**	**92**	**1,005**	**1,237**	**1,605**	**1,613**	**1,621**
	Sub-total TRQ		**72**	**1**	**4**	**4**	**4**	**4**	**4**
	Total		**61,817**	**93**	**1,009**	**1,241**	**1,609**	**1,617**	**1,625**

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9. Latvia

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
160413	Sardines, sardinella and brisling or sprats, prepared or preserved	DUTY	9,147	33	599	532	710	710	710
210690	Food preparations	DUTY	8,601	4	39	58	77	77	77
190190	Food preparations; of flour, meal, starch, malt extract	DUTY	7,068	2	23	34	46	46	46
160420	Fish minced, prepared or preserved	DUTY	6,773	10	107	160	214	214	214
160412	Herrings, prepared or preserved, whole or in pieces	DUTY	1,949	5	52	77	103	103	103
160411	Salmon, prepared or preserved, whole or in pieces	DUTY	1,192	0	3	5	7	7	7
630900	Clothing; worn	DUTY	523	5	25	25	25	25	25
160419	Fish prepared or preserved, whole or in pieces	DUTY	265	0	6	7	9	9	9
160415	Mackerel, prepared or preserved, whole or in pieces	DUTY	244	1	10	9	11	11	11
180620	Chocolate & other food preparations containing cocoa	DUTY	243	4	35	33	39	39	39
	Other	DUTY	835	2	26	27	35	35	35
		TRQ	0	0	0	0	0	0	0
	Sub-total DUTY		36,840	66	923	968	1,276	1,276	1,276
	Sub-total TRQ		0	0	0	0	0	0	0
	Total		36,840	66	923	968	1,276	1,276	1,276

Sources: own estimates and display based on results of PS/04/2025, WITS

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10. Sweden

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand					
				Nov-Dec 2025	2026	2027	2028	2029	2030
151790	Edible mixtures or preparations of animal or vegetable fats or oils	DUTY	22,618	8	89	134	178	178	178
630900	Clothing; worn	DUTY	4,278	39	207	207	207	207	207
040490	Natural milk constituents (excluding whey)	DUTY	2,943	26	273	409	545	545	545
210690	Food preparations	DUTY	2,420	1	11	16	22	22	22
040811	Eggs; birds' eggs, yolks, dried	DUTY	150	0	2	3	4	4	4
160411	Salmon, prepared or preserved, whole or in pieces	DUTY	86	0	0	0	0	0	0
020629	Offal, edible; of bovine animals, frozen	DUTY	60	0	3	3	4	4	4
210120	Extracts, essences and concentrates; of tea or mate	DUTY	51	0	0	0	0	0	0
081190	Fruit and nuts uncooked or cooked, frozen	DUTY	40	0	0	0	0	0	0
190190	Food preparations; of flour, meal, starch, malt extract	DUTY	12	0	0	0	0	0	0
	Other	DUTY	3	0	0	0	0	0	0
		TRQ	0	0	0	0	0	0	0
	Sub-total DUTY		32,661	74	585	772	960	960	960
	Sub-total TRQ		0	0	0	0	0	0	0
	Total		32,661	74	585	772	960	960	960

Sources: own estimates and display based on results of PS/04/2025, WITS

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11. Denmark

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
230990	Dog or cat food	DUTY	18,672	46	732	732	977	977	977
210690	Food preparations	DUTY	2,704	1	12	18	24	24	24
010392	Swine; live, weighing 50kg or more	DUTY	1,359	12	180	196	261	261	261
020910	Pig fat, free of lean meat, not rendered or otherwise extracted	DUTY	1,183	3	27	41	55	55	55
020322	Meat; of swine, with bone in, frozen	TRQ	1,103	0	0	0	0	0	0
020329	Meat; of swine, other, frozen	TRQ	286	0	0	0	0	0	0
200410	Potatoes, prepared or preserved otherwise than by vinegar or acetic acid, frozen	DUTY	210	2	13	13	15	15	15
030314	Frozen, trout, excluding fillets	DUTY	201	1	5	5	6	6	6
020714	Meat and edible offal; of fowls of the species Gallus domesticus, frozen	TRQ	194	3	18	18	18	18	18
160432	Caviar substitutes, prepared from fish eggs	DUTY	167	0	3	3	4	4	4
	Other	DUTY	521	1	7	7	10	10	10
		TRQ	0	0	0	0	0	0	0
	Sub-total DUTY		25,015	65	979	1,015	1,351	1,351	1,351
	Sub-total TRQ		1,583	3	18	18	18	18	18
	Total		26,598	68	997	1,033	1,368	1,368	1,368

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12. Hungary

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
230990	Dog or cat food	DUTY	5,653	14	222	222	296	296	296
120600	Sunflower seeds	DUTY	4,657	2	20	30	40	40	40
210690	Food preparations	DUTY	4,445	2	20	30	40	40	40
020714	Meat and edible offal; of fowls of the species Gallus domes., frozen	TRQ	2,972	51	270	270	270	270	270
200540	Peas (pisum sativum), prepared or preserved otherwise than by vinegar or acetic acid, not frozen	DUTY	1,530	0	3	4	6	6	6
170490	Sugar confectionery; not containing cocoa	DUTY	1,148	0	5	7	10	10	10
630900	Clothing; worn, and other worn articles	DUTY	854	8	41	41	41	41	41
040630	Cheese, processed (not grated or powdered)	DUTY	659	2	17	17	20	20	20
020745	Meat and edible offal; of ducks, frozen	TRQ	383	47	250	250	250	250	250
020745	Meat and edible offal; of ducks, frozen	TRQ	383	47	250	250	250	250	250
	Other	DUTY	1,570	4	41	43	53	53	53
		TRQ	249	26	140	140	140	140	140
	Sub-total DUTY		**20,516**	**32**	**369**	**395**	**506**	**506**	**506**
	Sub-total TRQ		**3,988**	**171**	**910**	**910**	**910**	**910**	**910**
	Total		**24,504**	**203**	**1,279**	**1,305**	**1,416**	**1,416**	**1,416**

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13. Lithuania

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand					
				Nov-Dec 2025	2026	2027	2028	2029	2030
020230	Meat; of bovine animals, boneless cuts, frozen	DUTY	7,000	3	33	49	66	66	66
160420	Fish minced, prepared	DUTY	6,931	10	109	164	219	219	219
630900	Clothing; worn	DUTY	1,630	15	79	79	79	79	79
210690	Food preparations	DUTY	1,591	1	7	11	14	14	14
160412	Herrings, prepared or preserved	DUTY	926	2	24	37	49	49	49
170211	Lactose and syrup, containing by weight 99% or more lactose	DUTY	616	1	7	11	15	15	15
160432	Caviar substitutes, from fish eggs	DUTY	609	1	10	10	13	13	13
170230	Glucose and glucose syrup, containing in the dry state less than 20% by weight of fructose	DUTY	589	0	3	4	5	5	5
230630	Oil-cake resulting from the extraction of sunflower seed oils	DUTY	431	0	3	4	6	6	6
040150	Milk and cream, not concentrated, of a fat content, by weight, exceeding 10%	DUTY	380	0	5	7	9	9	9
	Other	DUTY	2,984	6	88	89	118	118	118
		TRQ	18	0	2	2	2	2	2
	Sub-total DUTY		**23,687**	**39**	**367**	**465**	**593**	**593**	**593**
	Sub-total TRQ		**18**	**0**	**2**	**2**	**2**	**2**	**2**
	Total		**23,705**	**40**	**369**	**466**	**594**	**594**	**594**

Sources: own estimates and display based on results of PS/04/2025, WITS

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14. Greece

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
080930	Peaches, including nectarines, fresh	DUTY	13,446	61	646	970	1,293	1,293	1,293
081010	Strawberries, fresh	DUTY	3,140	3	30	44	59	59	59
080910	Apricots, fresh	DUTY	820	1	10	15	20	20	20
081070	Persimmons, fresh	DUTY	380	2	23	34	45	45	45
230990	Dog or cat food	DUTY	362	1	14	14	19	19	19
080610	Grapes, fresh	DUTY	108	0	0	1	1	1	1
080940	Plums and sloes, fresh	DUTY	107	0	1	1	2	2	2
200520	Potatoes, prepared or preserved otherwise than by vinegar or acetic acid, not frozen	DUTY	95	0	3	3	3	3	3
170490	Sugar confectionery; not containing cocoa	DUTY	84	0	0	1	1	1	1
080929	Cherries, other than sour cherries (Prunus cerasus), fresh	DUTY	81	0	1	1	1	1	1
	Other	DUTY	302	1	9	10	13	13	13
		TRQ	0	0	0	0	0	0	0
	Sub-total DUTY		**18,925**	**68**	**736**	**1,093**	**1,457**	**1,457**	**1,457**
	Sub-total TRQ		**0**	**0**	**0**	**0**	**0**	**0**	**0**
	Total		**18,925**	**68**	**736**	**1,093**	**1,457**	**1,457**	**1,457**

Sources: own estimates and display based on results of PS/04/2025, WITS

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15. Austria

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand					
				Nov-Dec 2025	2026	2027	2028	2029	2030
210690	Food preparations	DUTY	6,589	3	30	44	59	59	59
170490	Sugar confectionery; not containing cocoa	DUTY	2,650	1	11	17	23	23	23
230990	Dog or cat food	DUTY	1,903	5	75	75	100	100	100
190190	Food preparations; of flour, meal, starch, malt extract	DUTY	688	0	2	3	4	4	4
170290	Sugars containing, in the dry state, 50% by weight of fructose	DUTY	452	0	1	1	1	1	1
180620	Chocolate & other food preparations containing cocoa	DUTY	268	4	38	36	43	43	43
020230	Meat; of bovine animals, boneless cuts, frozen	DUTY	204	0	1	1	2	2	2
630900	Clothing; worn, and other worn articles	DUTY	170	2	8	8	8	8	8
020629	Offal, edible; of bovine animals, frozen	DUTY	158	0	8	7	9	9	9
020649	Offal, edible; of swine, frozen	DUTY	123	0	3	3	3	3	3
	Other	DUTY	382	0	4	5	7	7	7
		TRQ	40	0	0	0	0	0	0
	Sub-total DUTY		**13,585**	**16**	**180**	**201**	**259**	**259**	**259**
	Sub-total TRQ		**40**	**0**	**0**	**0**	**0**	**0**	**0**
	Total		**13,625**	**16**	**180**	**201**	**259**	**259**	**259**

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16. Czechia

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
170490	Sugar confectionery; not containing cocoa	DUTY	3,290	1	14	21	28	28	28
210690	Food preparations	DUTY	2,007	1	9	14	18	18	18
230990	Dog or cat food	DUTY	1,341	3	53	53	70	70	70
160210	Homogenised preparations of meat, meat offal or blood	DUTY	582	1	13	11	14	14	14
020714	Meat and edible offal; of fowls of the species Gallus domes., frozen	TRQ	399	7	36	36	36	36	36
210112	Preparations with a basis of coffee	DUTY	371	0	2	2	3	3	3
630900	Clothing; worn	DUTY	371	3	18	18	18	18	18
190190	Food preparations; of flour, meal, starch, malt extract	DUTY	366	0	1	2	2	2	2
160220	Meat preparations; of the prepared or preserved liver	DUTY	307	2	34	30	40	40	40
170230	Glucose and glucose syrup, containing in the dry state less than 20% by weight of fructose	DUTY	285	0	1	2	3	3	3
	Other	DUTY	2,052	6	77	74	95	95	95
		TRQ	19	0	0	0	0	0	0
	Sub-total DUTY		**10,972**	**18**	**221**	**227**	**292**	**292**	**292**
	Sub-total TRQ		**418**	**7**	**36**	**36**	**36**	**36**	**36**
	Total		**11,390**	**25**	**258**	**263**	**329**	**329**	**329**

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17. Bulgaria

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
210690	Food preparations	DUTY	7,195	3	32	48	65	65	65
120600	Sunflower seeds	DUTY	1,388	1	6	9	12	12	12
230990	Dog or cat food	DUTY	780	2	31	31	41	41	41
190190	Food preparations; of flour, meal, starch, malt extract	DUTY	498	0	2	2	3	3	3
630900	Clothing; worn	DUTY	402	4	19	19	19	19	19
170490	Sugar confectionery; not containing cocoa	DUTY	303	0	1	2	3	3	3
200290	Tomatoes, (other than whole or in pieces), prepared or preserved otherwise than by vinegar	DUTY	211	0	1	1	1	1	1
110812	Starch; maize (corn) starch	DUTY	125	0	0	1	1	1	1
170240	Glucose and glucose syrup, with in the dry state at least 20% but less than 50% by weight of fructose	DUTY	99	0	1	1	2	2	2
170230	Glucose and glucose syrup, containing in the dry state less than 20% by weight of fructose	DUTY	87	0	0	1	1	1	1
	Other	DUTY	164	1	16	15	20	20	20
		TRQ	26	0	0	0	0	0	0
	Sub-total DUTY		**11,251**	**11**	**109**	**130**	**167**	**167**	**167**
	Sub-total TRQ		**26**	**0**	**0**	**0**	**0**	**0**	**0**
	Total		**11,278**	**11**	**109**	**130**	**167**	**167**	**167**

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18. Slovenia

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand					
				Nov-Dec 2025	2026	2027	2028	2029	2030
210690	Food preparations	DUTY	10,681	4	48	72	96	96	96
121020	Hop cones; ground, powdered or in the form of pellets; lupulin	DUTY	234	2	30	25	33	33	33
230990	Dog or cat food	DUTY	174	0	7	7	9	9	9
170490	Sugar confectionery; not containing cocoa	DUTY	162	0	1	1	1	1	1
170290	Sugars containing, in the dry state, 50% by weight of fructose	DUTY	0	0	0	0	0	0	0
020714	Meat and edible offal; of fowls of the species Gallus domes., frozen	TRQ	0	0	0	0	0	0	0
070200	Tomatoes, fresh or chilled	DUTY	0	0	0	0	0	0	0
070410	Cauliflowers and headed broccoli, fresh or chilled	DUTY	0	0	0	0	0	0	0
070490	Vegetables, brassica; edible, other, fresh or chilled	DUTY	0	0	0	0	0	0	0
070610	Carrots and turnips, fresh or chilled	DUTY	0	0	0	0	0	0	0
	Other	DUTY	0	0	0	0	0	0	0
		TRQ	0	0	0	0	0	0	0
	Sub-total DUTY		11,251	7	86	105	139	139	139
	Sub-total TRQ		0	0	0	0	0	0	0
	Total		11,251	7	86	105	139	139	139

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19. Estonia

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
630900	Clothing; worn, and other worn articles	DUTY	4,422	40	214	214	214	214	214
160413	Sardines, sardinella and brisling or sprats, prepared or preserved	DUTY	3,853	14	252	224	299	299	299
160432	Caviar substitutes, prepared from fish eggs	DUTY	820	1	13	13	18	18	18
160420	Fish minced, prepared or preserved	DUTY	538	1	8	13	17	17	17
030314	Frozen, trout, excluding fillets	DUTY	407	1	9	10	12	12	12
210690	Food preparations	DUTY	400	0	2	3	4	4	4
160419	Fish prepared or preserved, whole or in pieces	DUTY	195	0	4	5	7	7	7
230990	Dog or cat food	DUTY	131	0	5	5	7	7	7
170490	Sugar confectionery; not containing cocoa	DUTY	36	0	0	0	0	0	0
160412	Herrings, prepared or preserved, whole or in pieces	DUTY	28	0	1	1	1	1	1
	Other	DUTY	66	0	2	2	2	2	2
		TRQ	7	0	1	1	1	1	1
	Sub-total DUTY		**10,894**	**58**	**511**	**490**	**580**	**580**	**580**
	Sub-total TRQ		**7**	**0**	**1**	**1**	**1**	**1**	**1**
	Total		**10,900**	**58**	**511**	**490**	**581**	**581**	**581**

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20. Slovakia

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
210690	Food preparations	DUTY	8,375	4	38	56	75	75	75
040140	Milk and cream, not concentrated, of a fat content, by weight, exceeding 6% but not exceeding 10%	DUTY	959	1	11	17	23	23	23
180620	Chocolate & other food preparations containing cocoa	DUTY	298	5	42	40	47	47	47
630900	Clothing; worn	DUTY	296	3	14	14	14	14	14
110812	Starch; maize (corn) starch	DUTY	195	0	1	1	1	1	1
020714	Meat and edible offal; of fowls of the species Gallus domes., frozen	TRQ	163	3	15	15	15	15	15
050400	Guts, bladders and stomachs	DUTY	123	0	4	5	7	7	7
040299	Milk and cream, containing added sugar or other sweetening matter	DUTY	73	0	1	1	2	2	2
040310	Yoghurt	DUTY	49	0	1	2	3	3	3
170490	Sugar confectionery; not containing cocoa	DUTY	43	0	0	0	0	0	0
	Other	DUTY	110	0	1	1	1	1	1
		TRQ	1	0	0	0	0	0	0
	Sub-total DUTY		**10,521**	**13**	**114**	**139**	**174**	**174**	**174**
	Sub-total TRQ		**165**	**3**	**15**	**15**	**15**	**15**	**15**
	Total		**10,685**	**15**	**129**	**153**	**189**	**189**	**189**

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21. Romania

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand					
				Nov-Dec 2025	2026	2027	2028	2029	2030
110812	Starch; maize (corn) starch	DUTY	5,140	2	17	26	35	35	35
120600	Sunflower seeds	DUTY	1,358	1	6	9	12	12	12
210690	Food preparations	DUTY	999	0	4	7	9	9	9
170490	Sugar confectionery; not containing cocoa	DUTY	321	0	1	2	3	3	3
050400	Guts, bladders and stomachs of animals	DUTY	309	1	11	12	16	16	16
170199	Sucrose, not containing added flavouring or colouring matter	TRQ	203	0	0	0	0	0	0
170191	Sucrose, containing added flavouring or colouring matter	TRQ	203	0	0	0	0	0	0
081190	Fruit and nuts uncooked or cooked, frozen	DUTY	187	0	1	1	2	2	2
070700	Cucumbers and gherkins, fresh or chilled	DUTY	153	0	4	7	9	9	9
070490	Vegetables, brassica; edible, other, fresh or chilled	DUTY	136	0	1	2	2	3	4
	Other	DUTY	635	3	33	33	40	40	40
		TRQ	187	2	12	12	12	12	12
	Sub-total DUTY		**9,238**	**7**	**79**	**98**	**127**	**128**	**129**
	Sub-total TRQ		**592**	**2**	**12**	**12**	**12**	**12**	**12**
	Total		**9,830**	**10**	**91**	**110**	**139**	**140**	**141**

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22. Finland

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
160432	Caviar substitutes, prepared from fish eggs	DUTY	2,433	2	39	39	52	52	52
230990	Dog or cat food	DUTY	762	2	30	30	40	40	40
190190	Food preparations; of flour, meal, starch, malt extract	DUTY	662	0	2	3	4	4	4
040630	Cheese, processed	DUTY	490	1	12	12	15	15	15
170290	Sugars containing, in the dry state, 50% by weight of fructose	DUTY	358	0	1	1	1	1	1
040510	Butter	DUTY	318	1	12	11	15	15	15
020727	Meat and edible offal; of turkeys, frozen	TRQ	295	2	10	10	10	10	10
210420	Homogenised composite food preparations	DUTY	250	0	1	1	2	2	2
070700	Cucumbers and gherkins, fresh or chilled	DUTY	231	1	7	10	13	13	13
170199	Sucrose, not containing added flavouring or colouring matter	TRQ	58	0	0	0	0	0	0
	Other	DUTY	107	0	5	5	6	6	6
		TRQ	20	0	2	2	2	2	2
	Sub-total DUTY		**5,609**	**8**	**109**	**112**	**148**	**148**	**148**
	Sub-total TRQ		**372**	**2**	**12**	**12**	**12**	**12**	**12**
	Total		**5,981**	**10**	**121**	**124**	**160**	**160**	**160**

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23. Portugal

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand					
				Nov-Dec 2025	2026	2027	2028	2029	2030
210690	Food preparations	DUTY	1,549	1	7	10	14	14	14
040490	Natural milk constituents (excluding whey)	DUTY	414	4	38	58	77	77	77
230990	Dog or cat food	DUTY	196	0	8	8	10	10	10
120600	Sunflower seeds	DUTY	92	0	0	1	1	1	1
160413	Sardines, sardinella and brisling or sprats, prepared or preserved	DUTY	62	0	4	4	5	5	5
210112	Preparations with a basis of coffee	DUTY	55	0	0	0	0	0	0
170490	Sugar confectionery; not containing cocoa	DUTY	55	0	0	0	0	0	0
020714	Meat and edible offal; of fowls of the species Gallus domes., frozen	TRQ	28	0	3	3	3	3	3
020712	Meat and edible offal; of fowls of the species Gallus domes., not cut in pieces, frozen	TRQ	16	0	1	1	1	1	1
160414	Tunas, skipjack and Atlantic bonito, prepared or preserved	DUTY	7	0	0	0	0	0	0
	Other	DUTY	22	0	1	1	1	1	1
		TRQ	0	0	0	0	0	0	0
	Sub-total DUTY		2,454	5	59	82	109	109	109
	Sub-total TRQ		44	1	3	3	3	3	3
	Total		2,497	6	62	85	112	112	112

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24. Croatia

HS code	Product description	Type of impact	Exports to UKR subject to duties, 2024, USD thousand	Additional exports under the revised DCFTA, USD thousand				
				Nov-Dec 2025	2026	2027	2028	2029	2030
210690	Food preparations	DUTY	590	0	3	4	5	5	5
160414	Tunas, skipjack and Atlantic bonito, prepared or preserved	DUTY	327	1	15	16	21	21	21
160413	Sardines, sardinella and brisling or sprats, prepared or preserved	DUTY	177	1	12	10	14	14	14
050400	Guts, bladders and stomachs	DUTY	129	0	5	5	7	7	7
160420	Fish minced, prepared	DUTY	81	0	1	2	3	3	3
021019	Meat; salted in brine, dried or smoked, of swine, other	DUTY	73	0	2	3	3	3	3
190190	Food preparations; of flour, meal, starch, malt extract	DUTY	27	0	0	0	0	0	0
160249	Meat preparations; of swine, prepared or preserved	DUTY	21	0	0	0	0	0	0
200290	Tomatoes, (other than whole or in pieces), prepared or preserved otherwise than by vinegar	DUTY	18	0	0	0	0	0	0
021012	Meat; salted, in brine, dried or smoked, of swine, bellies (streaky)	DUTY	16	0	0	0	0	0	0
	Other	DUTY	15	0	1	1	1	1	1
		TRQ	2	0	0	0	0	0	0
	Sub-total DUTY		**1,474**	**3**	**38**	**41**	**55**	**55**	**55**
	Sub-total TRQ		**2**	**0**	**0**	**0**	**0**	**0**	**0**
	Total		**1,476**	**3**	**38**	**41**	**55**	**55**	**55**

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Sources

- Proposal for a COUNCIL DECISION on the position to be taken on behalf of the European Union in the Association Committee in Trade Configuration established by the Association Agreement between the European Union and the European Atomic Energy Community and their Member States of the one part, and Ukraine, of the other part, as regards reduction and elimination of customs duties (2025). COM/2025/450 final. Link
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About the German Economic Team

Financed by the Federal Ministry for Economic Affairs and Energy, the German Economic Team (GET) advises the governments of Ukraine, Belarus*, Moldova, Kosovo, Armenia, Georgia* and Uzbekistan on economic policy matters. Berlin Economics has been commissioned with the implementation of the consultancy.

**Within the framework of project activities in Georgia, we are in contact solely with reform-oriented partners for the time being; in Belarus advisory activities are suspended.*

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